



## **Bhagiradha Chemicals & Industries Limited.**

Plot No.3,  
Sagar Society,  
Road No.2, Banjara Hills,  
Hyderabad - 500 034, Telangana, INDIA.  
Tel : +91-40-42212323/42221212  
Fax : +91-40-23540444  
E-mail : info@bhagirad.com

Ref: BCIL/SE/2024/2

January 06, 2024

To,  
The Secretary,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

To,  
The Manager,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, C-1, G Block, Bandra-Kurla,  
Complex, Bandra (East), Mumbai - 400 051

**Scrip Code: 531719**

**Symbol: BHAGCHEM**

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2023**

Dear Sir / Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares of the Company for the quarter ended December 31, 2023. The report has been signed by Sri Y Ravi Prasada Reddy, (M No: FCS- 5783,) (CP No: 5360), Proprietor of RPR & Associates, Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Thanks & Regards,

**For Bhagiradha Chemicals and Industries Limited,**

**Sharanya. R**  
**Company Secretary & Compliance Officer**  
**M. No: ACS-63438**



**RECONCILIATION OF SHARE CAPITAL AUDIT**

1.	For the Quarter ended	<b>31<sup>st</sup> December, 2023</b>					
2.	ISIN	INE414D01019					
3.	Face Value	Rs. 10/-					
4.	Name of the Company	<b>BHAGHIRADHA CHEMICALS &amp; INDUSTRIES LIMITED</b>					
5.	Registered Office of the Company	8-2-269/S/3/A, Plot No.3, Sagar Society, Road No. 2, Banjara Hills, Hyderabad 500034.					
6.	Correspondence Address	8-2-269/S/3/A, Plot No.3, Sagar Society, Road No. 2, Banjara Hills, Hyderabad 500034.					
7.	Telephone & Fax Numbers	Tel: 040-23541344, Fax: 040-23540444					
8.	E-mail Address	cs@bhagirad.com					
9.	Name of the Stock Exchanges where the Company Securities are listed/traded	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)					
10.	Issued Capital (Equity)	1,04,05,483 Equity Shares					
		Number of shares		% of issued capital			
11.	Listed Capital (Equity):	1,04,05,483		100.00			
12.	Held in Dematerialized form in CDSL	30,41,188		29.23			
13.	Held in Dematerialized form in NSDL	73,60,279		70.73			
14.	Held in Physical form	4,016		0.04			
15.	Total No of Shares (12+13+14)	<b>1,04,05,483</b>		<b>100.00</b>			
16.	Reason for difference if any between (10&11), (10&15) (11&15)	No difference					
17.	Certifying the details of changes in share capital during the quarter under consideration:						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (specify names)
	Nil				N.A	N.A	N.A

18.	Register of Members is updated (Yes/No) if not updated up to which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares if any	N. A
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not reason why?	N. A
21.	Total number of requests if any confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay	N. A
22.	Name, Telephone & Fax No of the Compliance officer of the Company	Mrs. Sharanya. R Tel: +91 40 23541344, Fax: +91 40 23540444
23.	Name, Address, Tel & Fax No. of Secretarial Auditor	Mr. Y. Ravi Prasada Reddy RPR & ASSOCIATES, Company Secretaries Flat No: 401, 4 <sup>th</sup> Floor, Sri Sai Sarawathi Nilayam, H.No. 5-5-33/26/A/1, Plot No. 77, Maitri Nagar, Kukatpally, Hyderabad - 500072. Mobile No: +91 9989234576. Phone No: 040-40330141.
24.	Appointment of Common Agency for registry work	XL Softech Systems Limited Plot No.3, Sagar Society, Road No.2, Banjara Hills, Hyderabad- 500 034.
25.	Any other details that the auditor may like to provide.	During the quarter under review, the company has on November 17, 2023, allotted of 25,61,425 (Twenty-five lakh sixty-one thousand four hundred twenty-five only) Convertible Warrants of Rs. 10/- each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of Rs. 10/- (Rupee Ten One Only) each at a price of Rs. 1332/- (Rupees one thousand three hundred thirty-two only) (warrant issue price [including the warrant subscription price (Rs. 333/- per warrant) and the warrant exercise price (Rs. 999/- per warrant] with a premium of Rs. 1322/- payable in cash, aggregating up to Rs.341,18,18,100/- (Rupees Three hundred forty-one crores eighteen lakh eighteen thousand one hundred Only) (Total Issue Size) on a preferential basis to promoter, promoter group and non-promoter category, upon receipt of an amount aggregating to Rs. 85,29,54,525 (Rupees Eighty-Five Crores Twenty-Nine Lakhs Fifty-Four Thousand Five Hundred and

	<p>Twenty-Five only) at the rate of Rs. 333/- (Rupees Three Hundred and Thirty-Three Only) per warrant, being 25% of the issue price per warrant as upfront payment (Warrant Subscription Price).</p> <p>In accordance with the provisions of Chapter V of SEBI ICDR Regulations, the balance consideration i.e. 75% (Seventy-Five Per Cent) of the Warrant Issue Price shall be paid at the time of exercise of option to apply for conversion to fully paid up Equity Shares of the Company, against each of such Warrants held by the Warrant Holder.</p> <p>The said warrants are unlisted. Since the Company has allotted warrants which are convertible at a later date into equity shares, presently there is no change in the paid-up equity share capital of the Company. Hence, the paid up share capital of the Company will change only after allotment of equity shares upon conversion of the warrants, the paid-up capital of the Company on allotment of warrant is unchanged.</p>
--	--

Place: Hyderabad, Telangana, India.  
Date: 06<sup>th</sup> January, 2024.

UDIN: F005783E003132357

For RPR & Associates  
Company Secretaries

RAVI  
PRASADA  
REDDY  
YEDDULA

Digitally signed by  
RAVI PRASADA  
REDDY YEDDULA  
Date: 2024.01.06  
11:55:58 +05'30'

**Y Ravi Prasada Reddy**  
Proprietor  
FCS No. 5783, C P No. 5360