



Bhagiradha Chemicals & Industries Limited.

Plot No.3,
Sagar Society,
Road No.2, Banjara Hills,
Hyderabad - 500 034, Telangana, INDIA.
Tel : +91-40-42212323/42221212
Fax : +91-40-23540444
E-mail : info@bhagirad.com

Ref: BCIL/SE/2022/28

May 13, 2022

To,
The Secretary,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, G Block, Bandra-Kurla ,
Complex, Bandra (East), Mumbai – 400 051

Scrip Code: 531719

Symbol: BHAGCHEM

Ref: Letter of Offer dated April 5, 2022 (Letter of Offer) filed by Bhagiradha Chemicals & Industries Limited (Company) for the issue of up to 20,95,924 equity shares of face value ₹10 each (Issue Shares) for cash at a price of ₹400 per Equity Share (including a share premium of ₹390 per Equity Share) (Issue Price), aggregating up to ₹8,383.70 lakh by our Company (Issue). The Issue comprises: (a) an issue of up to 19,55,224 Equity Shares to the Eligible Equity Shareholders of our Company on rights basis (Rights Equity Shares) in the ratio of 4 Rights Equity Shares for every 17 fully paid-up Equity Shares held by the Eligible Equity Shareholders on the Record Date, that is on April 9, 2022 (Rights Issue); and (b) a reservation of up to 1,40,700 Equity Shares for the Eligible Employees of our Company (Employee Reservation Shares) aggregating up to ₹562.80 lakh (Employee Reservation Portion).

Sub: Listing and Trading of 20,95,783 Equity shares of Rs. 10/- each allotted under Rights Issue on the National Stock Exchange of India Limited (NSE) and BSE Limited from May 16, 2022.

Dear Sir / Madam,

With reference to the captioned subject, please find enclosed the trading approvals dated May 13, 2022 granted by National Stock Exchange of India Limited (NSE) and BSE Limited admitting the trading and listing of 20,95,783 Equity shares of face value ₹10 each for cash at a price of ₹400 per Equity Share (including a share premium of ₹390 per Equity Share) allotted under Rights Issue bearing distinctive numbers from 8358801 to 10454583.

Kindly take the same on record and display the same on the website of your exchange.

Thanks & Regards,

For Bhagiradha Chemicals and Industries Limited,

R. Sharanya

Sharanya. R
Company Secretary & Compliance Officer
M. No: ACS-63438



DCS/RIGHTS/MJ/RT-TP/13249/2022-23 “E-Letter”

May 13, 2022

The Company Secretary
BHAGIRADHA CHEMICALS & INDUSTRIES LTD
Sagar Society, 8-2-269/S/3/A, Road No 2, Banjara Hills,
Hyderabad, Telangana, 500034

Dear Sir/Madam,

Re: Trading of 20,95,783 equity shares of Rs. 10/- each, issued at a premium of Rs. 390/- on rights basis, bearing distinctive nos. 8358801 to 10454583..

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from Monday, May 16, 2022 the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. 20220513-35 dated May 13, 2022 available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Sd/-
Sabah Vaze
Manager

National Stock Exchange Of India Limited

Ref.: NSE/LIST/2022/31065

May 13, 2022

The Company Secretary
Bhagiradha Chemicals & Industries Limited
Plot No. 3, Sagar Society,
Road No 2, Banjara Hills,
Hyderabad, 500034

Kind Attn: Mr. Sharanya R

Dear Sir,

Sub: Listing of further issue under Right Issue

This is with reference to the application for the listing of further issue of 2095783 Equity shares of Rs. 10/- each allotted under Rights Issue. made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from May 16, 2022 as per the details given below:

| Sr. No. | Security Description | Symbol | Series | No. of securities | Distinctive Numbers |
|----------------|---|---------------|---------------|--------------------------|----------------------------|
| 1. | Equity shares of Rs. 10/- each allotted under Rights Issue. | BHAGCHEM | EQ | 2095783 | 8358801 to 10454583 |

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Jiten Patel
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>